planet DDS | denticon

STANDARD DATA CONVERSION MAPPING
System Source: **CareStack**

Extraction Process: Client to request a full database backup from the vendor. Please also provide a screenshot of the appointment book for each location, including appointment times.

Note: CareStack may deliver the final data the day before the final extraction due date. If so, this will result in one additional day of gap data.

Patient Demographics	Status
First Name	✔
Last Name	✔
Middle Initial	✔
Marital Status	✔
Nickname	✔
Birthdate	✔
Full Address	✔
Chart Number	✔
Social Security Number	✔
Preferred Dentist	✔
First Visit Date	✔
Gender Information	✔
Patient Status	✔
Recalls – Based on Ledger and Denticon Setup	✔
Home Phone	✔
Cell Phone	✔
Work Phone	✔

Patient Demographics (continued)	Status
Email	✔
Relationship to Responsible Party	✔
Preferred Hygienist	✘
Last Visit Date	✔
Patient Type – All patients will convert to one patient type in Denticon	✘

Responsible Party	Status
First Name	✔
Last Name	✔
Full Address	✔
Cell Phone	✔
Social Security Number	✔
Gender Information	✔
Birthdate	✔
Email	✔
Home Phone	✔
Work Phone	✔
Marital Status	✘
Responsible Party Type – All Responsible Parties will convert to one Responsible Party Type in Denticon	✘

Flash Alerts	Status
Patient Alerts	✔
Family Alerts	✘
Medical Alerts	✔
A/R Balance as Flash Alert	✘

KEY	Data Field Converted: ✔ Data Field Not Converted, Not Available: ✘

Notes	Status
Progress Notes	✔️
Patient Notes	✔️
Responsible Party Notes	❌

Ledger History	Status
Completed Date	✔️
Procedure Code	✔️
Payment – Insurance	✔️
Adjustment	✔️
Description with Dollar Amount	✔️
Provider	✔️
Tooth Number – Tooth ranges convert as first tooth in range and does not include supernumerary teeth	✔️
Surface	✔️
Note	❌
Zero Dollar Amount in Balance Fields	✔️

Treatment Plans – *Past Two Years from Date of Extract*	Status
Diagnosed Date	✔️
Procedure Code	✔️
Provider	✔️
Tooth Number – Tooth ranges convert as first tooth in range	✔️
Plan Number – Set to 1	✔️
Note	❌
Estimated Fee Amount	✔️
Surface	✔️
Description	✔️
Fee	✔️

KEY	Data Field Converted: ✔️ Data Field Not Converted, Not Available: ❌

Treatment Plans (continued)	Status
Treatment Plan ID	✔
Phase Number – Set to 1	✔
Estimated Patient Amount	✔

Subscriber Information	Status
Primary Insurance Information	✔
Secondary Insurance Information	✘
Subscriber First Name	✔
Subscriber Last Name	✔
Subscriber Full Address	✔
Subscriber Phone Number	✔
Individual Deductible Remaining Amount	✔
Group Number	✔
Insurance Plan Breakdown	✘
Subscriber Gender	✔
Subscriber Birthdate	✔
Subscriber ID – "subID" is used first, if blank then the subscriber SSN is used	✔
Patient Relationship to Subscriber	✔
Subscriber Marital Status	✔
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✔
Individual Maximum Remaining Amount	✔
Fee Schedule(s)	✘

Appointments – *30 days prior to Conversion Date and All Future Appointments*	Status
New Patient Appointments - Where there is no patient record	✘
Denticon Patient ID	✔
First Name	✔
Last Name	✔
Nickname	✘

KEY	Data Field Converted: ✔	Data Field Not Converted, Not Available: ✘

Appointments (continued)	Status
Duration	✔
Date	✔
Time	✔
Provider	✔
Notes	✖
Fees	✔
Appointment Types – All appointments will convert to one appointment type in Denticon	✖
Operatory	✔
ADA Codes	✔
Double Booked Appointments in a Single Column – Will result in overlapped appointments	✖

Perio Information	Status
Provider	✖
Exam Date	✖
Exam Note	✖
Bleeding	✖
Clinical Attachment Level	✖
Mobility	✖
Plaque	✖
Furcation Grade	✖
Tooth	✖
Pocket Depth	✖
Gingival Margin	✖
Suppuration	✖
Muco Gingival Junction	✖
Calculus	✖
Bone Loss	✖

KEY   Data Field Converted: ✔   Data Field Not Converted, Not Available: ✖

Pre-Existing Services	Status
Date	✔
Code	✔
Provider	✔
Description	✔
Zero Dollar Amount	✖

Scanned Documents – *Completed after Go Live*	Status
Upload Date	✔
Attachment	✔
File Description	✔

Manual System Configuration – *Not Able to Convert*	Status
Insurance Plans	✖
Employers	✖
Fee Schedules – Can be imported by office staff using Excel template	✖
Referrals	✖
Proprietary Procedure Codes	✖
Practice Information	✖
Provider Information	✖
Users	✖
Medical History Form	✖

KEY   Data Field Converted: ✔   Data Field Not Converted, Not Available: ✖

NOTE: Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.

planet DDS | denticon