

STANDARD DATA CONVERSION MAPPING

System Source: **Dox Express by KB Dental** (Firebird Database)

Extraction Process: The client will request a data dump in CSV format from Dentrix. Please note that the data request process may take 1–2 weeks. Be sure to request the data for the date of your scheduled extraction, as Dentrix sometimes provides data based on the request date, which can lead to additional gap data.

Patient Demographics	Status
First Name	✓
Last Name	✓
Middle Initial	✓
Marital Status	✓
Nickname	✓
Birthdate	✓
Full Address	✓
Chart Number	✓
Social Security Number	✓
Preferred Dentist	✓
First Visit Date – Based on Ledger History	✓
Gender Information	✓
Patient Status	✓
Recalls – Based on Ledger and Denticon Setup	✓
Home Phone	✓
Cell Phone	✓
Work Phone	✓

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Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Patient Demographics (continued)	Status
Email	✓
Relationship to Responsible Party – Converts as Self Regardless of Relationship	✗
Preferred Hygienist	✗
Last Visit Date	✓
Patient Type – All patients will convert to one patient type in Denticon	✗
Driver's License	✗

Responsible Party	Status
First Name	✓
Last Name	✓
Full Address	✓
Cell Phone	✓
Social Security Number	✓
Gender Information	✓
Birthdate	✓
Email	✓
Home Phone	✓
Work Phone	✓
Marital Status	✗

Flash Alerts	Status
Patient Alerts	✓
Responsible Party Alerts	✗
Medical Alerts	✓
A/R Balance as Flash Alert	✗

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Data Field Converted: ✓

Data Field Not Converted, Not Available: ✗

Notes	Status
Progress Notes	✗
Patient Notes – From Patient File	✓
Responsible Party Notes	✓

Ledger History – Includes “Archived” Ledgers	Status
Completed Date	✓
Procedure Code	✓
Payment	✓
Adjustment	✓
Description with Dollar Amount	✓
Provider	✓
Tooth Number – Tooth ranges convert as first tooth in range and does not include supernumerary teeth	✓
Surface	✓
Note	✗
Zero Dollar Amount in Balance Fields	✓

Treatment Plans – Past Two Years	Status
Diagnosed Date	✓
Procedure Code	✓
Provider	✓
Tooth Number – Tooth ranges convert as first tooth in range	✓
Plan Number – Set to 1	✓
Note	✗
Surface	✓
Fee	✓
Description	✓
Treatment Plan ID	✓
Phase Number – Set to 1	✓

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Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Subscriber Information	Status
Primary Insurance Information	✓
Secondary Insurance Information	✗
Subscriber First Name	✓
Subscriber Last Name	✓
Subscriber Full Address	✓
Subscriber Phone Number	✓
Individual Deductible Remaining Amount	✗
Group Number	✓
Insurance Plan Breakdown	✗
Subscriber Gender	✓
Subscriber Birthdate	✓
Subscriber ID	✓
Patient Relationship to Subscriber	✗
Subscriber Marital Status	✗
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✓
Individual Maximum Remaining Amount – Set to \$1,500	✗
Fee Schedule(s)	✗

Appointments – 30 days prior to Conversion Date and All Future Appointments	Status
New Patient Appointments - Where there is no patient record	✗
Denticon Patient ID	✓
First Name	✓
Last Name	✓
Nickname	✗
Duration	✓
Date	✓

KEY

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Data Field Not Converted, Not Available: ✗

Appointments (continued)	Status
Time	✓
Provider	✓
Notes	✗
Fees	✗
Appointment Types – All appointments will convert to one appointment type in Denticon	✗
Operatory	✓
Tooth Number	✗
ADA Codes	✓
Date Confirmed	✗
Appointment Blocks	✓
Surface	✗

Perio Information	Status
Provider	✗
Exam Date	✗
Exam Note	✗
Bleeding	✗
Clinical Attachment Level	✗
Mobility	✗
Plaque	✗
Furcation Grade	✗
Tooth	✗
Pocket Depth	✗
Gingival Margin	✗
Suppuration	✗
Muco Gingival Junction	✗
Calculus	✗
Bone Loss	✗

KEY

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Pre-Existing Services	Status
Date	✓
Code	✓
Provider	✓
Description	✓
Zero Dollar Amount	✗
Surface	✓
Tooth Number	✓

Scanned Documents – Completed After Go Live	Status
Upload Date	✓
Attachment	✓
File Description	✓

Manual System Configuration – Not Able to Convert	Status
Insurance Plans	✗
Employers	✗
Fee Schedules – Can be imported by office staff using Excel template	✗
Referrals	✗
Proprietary Procedure Codes	✗
Practice Information	✗
Provider Information	✗
Users	✗
Medical History Form	✗

KEY

Data Field Converted: ✓

Data Field Not Converted, Not Available: ✗

NOTE: Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.