

STANDARD DATA CONVERSION MAPPING

System Source: **Dentrix Ascend**

Extraction Process: Client to request data from Dentrix. The requesting of data can take 1-2 weeks, keep that in mind when scheduling your go live.

Multiple passwords may be required: Data download link and password, main password, data zip password (inside main zip). Please provide these passwords to your Implementation Coordinator prior to your data extraction or at the time of data submission.

Patient Demographics	Status
First Name	✓
Last Name	✓
Middle Initial	✓
Marital Status	✓
Nickname	✓
Birthdate	✓
Full Address	✓
Chart Number	✓
Social Security Number	✓
Preferred Dentist	✓
First Visit Date	✓
Gender Information	✓
Patient Status	✓
Recalls – Based on Ledger and Denticon Setup	✓
Home Phone	✓
Cell Phone	✓
Work Phone	✓

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Patient Demographics (continued)	Status
Email	✓
Relationship to Responsible Party	✓
Preferred Hygienist	✗
Last Visit Date	✓
Patient Type – All patients will convert to one patient type in Denticon	✗

Responsible Party	Status
First Name	✓
Last Name	✓
Full Address	✓
Cell Phone	✓
Social Security Number	✓
Gender Information	✓
Birthdate	✓
Email	✓
Home Phone	✓
Work Phone	✓
Marital Status	✓

Flash Alerts	Status
Patient Alerts	✗
Family Alerts	✗
Medical Alerts	✓
A/R Balance as Flash Alert – Spreadsheet to be provided by office	✓

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Notes	Status
Progress Notes	✓
Patient Notes	✓
Prescription History – Converts into Patient Notes	✓
Office Journal	✗
Responsible Party Notes	✓

Ledger History	Status
Completed Date	✓
Procedure Code	✓
Payment	✓
Adjustment	✓
Description with Dollar Amount	✓
Provider	✓
Tooth Number – Tooth ranges convert as first tooth in range and does not include supernumerary teeth	✓
Surface	✓
Note – Includes Payment Notes	✓
Zero Dollar Amount in Balance Fields	✓

Treatment Plans	Status
Diagnosed Date	✓
Procedure Code	✓
Provider	✓
Tooth Number – Tooth ranges convert as first tooth in range	✓
Plan Number – Set to 1	✓
Note	✗
Surface	✓
Description	✓

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Treatment Plans (continued)	Status
Fee	✓
Treatment Plan ID	✓
Phase Number – Set to 1	✓

Subscriber Information	Status
Primary Insurance Information	✓
Secondary Insurance Information	✓
Subscriber First Name	✓
Subscriber Last Name	✓
Subscriber Full Address	✓
Subscriber Phone Number	✓
Individual Deductible Remaining Amount	✗
Group Number	✓
Insurance Plan Breakdown	✗
Subscriber Gender	✓
Subscriber Birthdate	✓
Subscriber ID	✓
Patient Relationship to Subscriber	✓
Subscriber Marital Status	✗
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✓
Individual Maximum Remaining Amount – Set to \$1,500	✗
Fee Schedule(s)	✗

Appointments – 30 days prior to Conversion Date and All Future Appointments	Status
New Patient Appointments - Where there is no patient record	✗
Denticon Patient ID	✓
First Name	✓
Last Name	✓
Nickname	✓

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Appointments (continued)	Status
Duration	✓
Date	✓
Time	✓
Provider	✓
Notes	✓
Fees	✗
Appointment Types – All appointments will convert to one appointment type in Denticon	✗
Operatory	✓
ADA Codes	✓
Double Booked Appointments in a Single Column – Will result in overlapped appointments	✗

Perio Information	Status
Provider	✗
Exam Date – Not in Denticon	✓
Exam Note	✗
Bleeding	✓
Clinical Attachment Level	✓
Mobility	✓
Plaque – Not in Denticon	✗
Furcation Grade	✓
Tooth	✓
Pocket Depth	✓
Gingival Margin	✓
Suppuration	✓
Muco Gingival Junction	✓
Calculus – Not in Denticon	✗
Bone Loss – Not in Denticon	✗

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Pre-Existing Services	Status
Date	✓
Code	✓
Provider	✓
Description	✓
Zero Dollar Amount	✓

Scanned Documents – Completed after Go Live	Status
Upload Date	✓
Attachment	✓
File Description	✓

Manual System Configuration – Not Able to Convert	Status
Insurance Plans	✗
Employers	✗
Fee Schedules – Can be imported by office staff using Excel template	✗
Referrals	✗
Proprietary Procedure Codes	✗
Practice Information	✗
Provider Information	✗
Users	✗
Medical History Form	✗

KEY

Data Field Converted: ✓

Data Field Not Converted, Not Available: ✗

NOTE: Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.