

STANDARD DATA CONVERSION MAPPING

System Source: **Dentrix G5/G6/G7**

Extraction Process: Client will need to contact Dentrix Support and request a data dump in CSV format. The requesting of data can take 1-2 weeks. Please request data for the date of your extraction as we sometimes see the data from the date of request, resulting in additional gap data.

Patient Demographics	Status
First Name	✓
Last Name	✓
Middle Initial	✓
Marital Status	✓
Nickname (Preferred Name)	✓
Birthdate	✓
Full Address	✓
Chart Number	✓
Social Security Number – If not encrypted	✓
Preferred Dentist	✓
First Visit Date	✓
Gender Information	✓
Patient Status – Non patients convert as Inactive	✓
Recalls – Based on Ledger and Denticon Setup	✓
Home Phone	✓
Cell Phone	✓
Work Phone	✓
Email	✓
Relationship to Responsible Party	✓
Preferred Hygienist	✓
Last Visit Date	✓
Patient Type – All patients will convert to one patient type in Denticon	✗

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Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Responsible Party	Status
First Name	✓
Last Name	✓
Full Address	✓
Cell Phone	✓
Social Security Number – If not encrypted	✓
Gender Information	✓
Birthdate	✓
Email	✓
Home Phone	✓
Work Phone	✓
Marital Status	✓

Flash Alerts	Status
Patient Alerts	✓
Family Alerts – Converts as Responsible Party Alerts	✓
Medical Alerts – May not be available for all versions	✓
A/R Balance as Flash Alert – Spreadsheet to be provided by office	✓

Notes	Status
Progress Notes	✓
Patient Notes	✓
Contact Table	✓
Family File	✓

Ledger History	Status
Completed Date	✓
Procedure Code	✓
Payment	✓
Adjustment	✓
Description with Dollar Amount	✓

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Ledger History (continued)	Status
Office Short ID	✓
Provider	✓
Tooth Number	✓
Surface	✓
Note – Includes Payment Notes	✓
Zero Dollar Amount in Balance Fields	✓

Treatment Plans	Status
Diagnosed Date	✓
Procedure Code	✓
Provider	✓
Tooth Number	✓
Plan Number – Set to 1	✓
Office	✓
Surface	✓
Description	✓
Fee	✓
Treatment Plan ID	✓
Phase Number – Set to 1	✓
Note	✓

Subscriber Information	Status
Primary Insurance Information	✓
Secondary Insurance Information	✓
Subscriber First Name	✓
Subscriber Last Name	✓
Subscriber Full Address	✓
Subscriber Phone Number	✓
Individual Deductible Remaining Amount – Research Upon Request	✗

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Subscriber Information (continued)	Status
Group Number	✓
Insurance Plan Breakdown	✗
Subscriber Gender	✓
Subscriber Birthdate	✓
Subscriber ID	✓
Patient Relationship to Subscriber	✓
Subscriber Marital Status	✓
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✓
Individual Maximum Remaining Amount – Set to \$1,500. Research Upon Request.	✗
Fee Schedule(s)	✗

Appointments – 30 Days Prior to Conversion Date and All Future Appointments	Status
New Patient Appointments - Where there is no patient record	✗
Denticon Patient ID	✓
First Name	✓
Last Name	✓
Nickname	✓
Duration	✓
Date	✓
Time	✓
Provider	✓
Notes	✓
Fees	✓
Appointment Types – All appointments will convert to one appointment type in Denticon	✗
Operatory	✓
ADA Codes	✓
Double Booked Appointments in a Single Column – Will result in overlapped appointments	✗

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Perio Information	Status
Provider – Not in Denticon	✗
Exam Date	✓
Exam Note – Not in Denticon	✗
Bleeding	✓
Clinical Attachment Level – If FGM and Pocket Depth have data, it will calculate	✓
Mobility	✓
Plaque – Not in Denticon	✗
Furcation Grade	✓
Tooth	✓
Pocket Depth	✓
Gingival Margin	✓
Suppuration	✓
Muco Gingival Junction	✓
Calculus – Not in Denticon	✗
Bone Loss – Not in Denticon	✗

Pre-Existing Services	Status
Date	✓
Code	✓
Provider	✓
Description	✓
ZERO Dollar Amount	✓
Office	✓

Scanned Documents – Completed after Go Live	Status
Upload Date	✓
Attachment	✓
File Description	✓

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Manual System Configuration – <i>Not able to Convert</i>	Status
Insurance Plans	✗
Employers	✗
Fee Schedules – Can be imported by office staff using Excel template	✗
Referrals	✗
Proprietary Procedure Codes	✗
Practice Information	✗
Provider Information	✗
Users	✗
Medical History Form	✗

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NOTE: Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.