

STANDARD DATA CONVERSION MAPPING

System Source: **Eaglesoft**

Extraction Process: Planet DDS to extract data from server. All computers must be logged out of software. Server admin username and password will need to be provided to Planet DDS.

Patient Demographics	Status
First Name	✓
Last Name	✓
Middle Initial	✓
Marital Status – Unknown Converts as Single	✓
Nickname	✓
Birthdate	✓
Full Address	✓
Chart Number	✓
Social Security Number – Versions 18 and above are encrypted and do not convert	✓
Preferred Dentist	✓
First Visit Date	✓
Gender Information	✓
Patient Status	✓
Recalls – Based on Ledger and Denticon Setup	✓
Home Phone	✓
Cell Phone	✓
Work Phone	✓
Email	✓
Medicaid ID – Member ID used first; if blank, then Carrier ID is used; if blank then SSN is used	✓
Relationship to Responsible Party	✓

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Patient Demographics (Continued)	Status
Preferred Hygienist	✓
Last Visit Date	✓
Drivers License Number	✓
Number of Missed Appointments	✓
Patient Type – All patients will convert to one patient type in Denticon	✗

Responsible Party	Status
First Name	✓
Last Name	✓
Full Address	✓
Cell Phone	✓
Social Security Number – Versions 18 and above are encrypted and do not convert	✓
Gender Information	✓
Birthdate	✓
Email	✓
Home Phone	✓
Work Phone	✓
Marital Status	✓

Flash Alerts	Status
Patient Alerts	✓
Account Alerts – Converts as Responsible Party Alerts	✓
Medical Alerts	✓
A/R Balance as Flash Alert – Spreadsheet to be provided by office	✓

Notes	Status
Progress Notes	✓
Patient Notes	✓

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Ledger History	Status
Completed Date	✓
Procedure Code	✓
Payment	✓
Adjustment	✓
Description with Dollar Amount	✓
Provider	✓
Tooth Number	✓
Surface	✓
Note – Includes Payment Notes	✓
Zero Dollar Amount in Balance Fields	✓

Treatment Plans	Status
Diagnosed Date	✓
Procedure Code	✓
Provider	✓
Tooth Number	✓
Plan Number – Set to 1	✓
Note	✓
Rejected Treatment	✓
Surface	✓
Description	✓
Fee	✓
Treatment Plan ID	✓
Phase Number – Set to 1	✓
Referred Treatment – Can be researched upon request	✗

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Subscriber Information	Status
Primary Insurance Information	✓
Secondary Insurance Information	✓
Subscriber First Name	✓
Subscriber Last Name	✓
Subscriber Full Address	✓
Subscriber Phone Number	✓
Individual Deductible Remaining Amount	✓
Group Number	✓
Insurance Plan Breakdown	✗
Subscriber Gender	✓
Subscriber Birthdate	✓
Subscriber ID	✓
Patient Relationship to Subscriber	✓
Subscriber Marital Status	✓
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✓
Individual Maximum Remaining Amount	✓
Fee Schedule(s)	✗

Appointments – 30 days prior to Conversion Date and all Future Appointments	Status
New Patient Appointments - Where there is no patient record	✗
First Name	✓
Last Name	✓
Nickname	✓
Duration	✓
Date	✓
Time	✓
Fees	

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Appointments (Continued)	Status
Operatory	✓
Provider	✓
Notes	✓
ADA Codes	✓
Past 30 Days of Appointments	✓
Appointment Types – All appointments will convert to one appointment type in Denticon	✗
Multiple Providers to a Single Appointment – Only first provider will be attached to appointment	✗

Perio Information	Status
Provider – Not in Denticon	✗
Exam Date	✓
Exam Note – Not in Denticon	✗
Bleeding	✓
Clinical Attachment Level – If FGM and Pocket Depth are present, it will calculate	✓
Mobility	✓
Plaque – Not in Denticon	✗
Furcation Grade	✓
Tooth	✓
Pocket Depth	✓
Gingival Margin	✓
Suppuration	✓
Muco Gingival Junction	✓
Calculus – Not in Denticon	✗
Bone Loss – Not in Denticon	✗

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Pre-Existing Services	Status
Date	✓
Code	✓
Provider	✓
Description	✓
Zero Dollar Amount	✓
Office	✓

Scanned Documents – Completed After Go Live	Status
Upload Date	✓
Attachment	✓
File Description	✓

Manual System Configuration – Not Able to Convert	Status
Insurance Plans	✗
Employers	✗
Fee Schedules – Can be imported by office staff using Excel template	✗
Referrals	✗
Proprietary Procedure Codes	✗
Practice Information	✗
Provider Information	✗
Users	✗
Medical History Form	✗

KEY

Data Field Converted: ✓

Data Field Not Converted, Not Available: ✗

NOTE: Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.