

# STANDARD DATA CONVERSION MAPPING

## System Source: Ortho2

**Extraction Process:** Client to provide .bak file from SQL and provide it to Planet DDS.

Patient Demographics	Status
First Name	✓
Last Name	✓
Middle Initial	✓
Marital Status	✓
Nickname	✓
Birthdate	✓
Full Address	✓
Chart Number	✓
Social Security Number	✓
Preferred Dentist	✓
First Visit Date	✓
Ortho Patient Type Selected – By request	✓
Ortho Contracts – By request and will require additional cost to program	✓
Ortho Patient Status – By request	✓
Gender Information	✓
Patient Status	✓
Recalls – Based on Ledger and Denticon Setup	✓
Home Phone	✓
Cell Phone	✓
Work Phone	✓
Email	✓
Relationship to Responsible Party	✓
Preferred Hygienist	✗

### KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Patient Demographics (Continued)	Status
Last Visit Date	✓
Driver's License	✗
School	✓

Responsible Party	Status
First Name	✓
Last Name	✓
Full Address	✓
Cell Phone	✓
Social Security Number	✓
Gender Information	✓
Birthdate	✓
Email	✓
Home Phone	✓
Work Phone	✓
Marital Status	✓

Flash Alerts	Status
Patient Alerts	✓
Responsible Party Alerts	✗
Medical Alerts	✗
A/R Balance as Flash Alert	✗

Notes	Status
Progress Notes	✓
Patient Notes – Includes expired Alerts	✓
Responsible Party Notes	✗

**KEY**

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Ledger History	Status
Completed Date	✓
Procedure Code	✓
Payment	✓
Adjustment	✓
Description with Dollar Amount	✓
Provider	✓
Appointment Date – From Appointments	✓
Appointment Type Description – From Appointments	✓
Appointment Type Code – From appointments	✓
Provider – From Appointments	✓
Tooth Number – Tooth Ranges convert as first tooth in range and do not include supernumerary teeth	✓
Surface	✓
Note	✓
Zero Dollar Amount in Balance Fields	✓

Treatment Plans	Status
Diagnosed Date	✗
Procedure Code	✗
Provider	✗
Tooth Number	✗
Plan Number	✗
Note	✗
Surface	✗
Description	✗
Fee	✗
Treatment Plan ID	✗
Phase Number	✗

**KEY**

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Subscriber Information	Status
Primary Insurance Information	✓
Secondary Insurance Information	✗
Subscriber First Name	✓
Subscriber Last Name	✓
Subscriber Full Address	✓
Subscriber Phone Number	✓
Individual Deductible Remaining Amount – Research upon request	✗
Group Number	✓
Insurance Plan Breakdown	✗
Subscriber Gender	✓
Subscriber Birthdate	✓
Subscriber ID	✓
Patient Relationship to Subscriber	✓
Subscriber Marital Status	✓
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✓
Individual Maximum Remaining Amount	✗
Fee Schedule(s)	✗

Appointments – 30 days prior to Conversion Date and all Future Appointments	Status
New Patient Appointments - Where there is no patient record	✗
Denticon Patient ID	✓
First Name	✓
Last Name	✓
Nickname	✗
Duration	✓
Date	✓
Time	✓
Fees	✗

**KEY**

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Appointments (Continued)	Status
Operatory	✓
Provider	✓
Notes	✓
Appointment Types – All appointments will convert to one appointment type in Denticon	✗
Date Confirmed	✗
ADA Codes	✗
Tooth Number	✗
Appointment Blocks	✗
Surface	✗

Perio Information	Status
Provider	✗
Exam Date	✗
Exam Note	✗
Bleeding	✗
Clinical Attachment Level	✗
Mobility	✗
Plaque	✗
Furcation Grade	✗
Tooth	✗
Pocket Depth	✗
Gingival Margin	✗
Suppuration	✗
Muco Gingival Junction	✗
Calculus – Not in Denticon	✗
Bone Loss – Not in Denticon	✗

**KEY**

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Pre-Existing Services	Status
Date	✗
Code	✗
Provider	✗
Description	✗
Zero Dollar Amount	✗
Surface	✗

Scanned Documents – Completed After Go Live	Status
Upload Date	✓
Attachment	✓
File Description	✓

Manual System Configuration – Not Able to Convert	Status
Insurance Plans	✗
Employers	✗
Fee Schedules – Can be imported by office staff using Excel template	✗
Referrals	✗
Proprietary Procedure Codes	✗
Practice Information	✗
Provider Information	✗
Users	✗
Medical History Form	✗

**KEY**

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

**NOTE:** Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.