

STANDARD DATA CONVERSION MAPPING

System Source: PracticeWorks Version 7.0

Extraction Process: Planet DDS to extract data from server. All computers must be logged out of software.

Patient Demographics	Status
First Name – Legal Name unless Legal Name is blank	✓
Last Name	✓
Middle Initial	✓
Marital Status	✓
Nickname – First name unless legal name is blank	✓
Birthdate	✓
Full Address	✓
Chart Number – PracticeWorks Patient ID will convert to Chart Number	✓
Social Security Number	✓
Preferred Dentist	✓
First Visit Date	✓
Gender Information	✓
Patient Status	✓
Recalls – Based on Ledger and Denticon Setup	✓
Home Phone	✓
Cell Phone – Exists in Newer Versions	✓
Work Phone	✓
Email	✓
Relationship to Responsible Party	✓

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Patient Demographics (Continued)	Status
Preferred Hygienist – Not available in incoming data	✗
Last Visit Date	✓
Driver's License – Not available in incoming data	✗
Patient Type – All patients will convert to one patient type in Denticon	✗

Responsible Party	Status
First Name	✓
Last Name	✓
Full Address	✓
Cell Phone – Exists in Newer Versions	✓
Social Security Number	✓
Gender Information	✓
Birthdate	✓
Email	✓
Home Phone	✓
Work Phone	✓
Marital Status	✓

Flash Alerts	Status
Patient Alerts	✓
Responsible Party Alerts – Not available in the incoming data	✗
Medical Alerts	✓
A/R Balance as Flash Alert – Spreadsheet to be provided by the office if this is requested	✓

Notes	Status
Progress Notes	✗
Patient Notes	✓
Responsible Party Notes	✗

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Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Ledger History	Status
Completed Date	✓
Procedure Code	✓
Payment	✓
Adjustment	✓
Description with Dollar Amount	✓
Provider	✓
Tooth Number	✓
Surface	✓
Note	✓
Zero Dollar Amount in Balance Fields	✓

Treatment Plans – <i>Past Two Years</i>	Status
Diagnosed Date	✓
Procedure Code	✓
Provider	✓
Tooth Number	✓
Plan Number – Set to 1	✓
Note – Research upon request	✗
Surface	✓
Description	✓
Fee	✓
Treatment Plan ID	✓
Phase Number – Set to 1	✓

Subscriber Information	Status
Primary Insurance Information	✓
Secondary Insurance Information	✓
Subscriber First Name	✓
Subscriber Last Name	✓

KEY

Data Field Converted: ✓

Data Field Not Converted, Not Available: ✗

Subscriber Information (Continued)	Status
Subscriber Full Address	✓
Subscriber Phone Number	✓
Individual Deductible Remaining Amount – Research upon request	✗
Group Number	✓
Insurance Plan Breakdown	✗
Subscriber Gender	✓
Subscriber Birthdate	✓
Subscriber ID	✓
Patient Relationship to Subscriber	✓
Subscriber Marital Status	✓
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✓
Individual Maximum Remaining Amount – Is set to \$1,500. Research upon request	✗
Fee Schedule(s)	✗
Discount Plans	✗

Appointments – 30 days prior to Conversion Date and all Future Appointments	Status
New Patient Appointments - Where there is no patient record	✗
Denticon Patient ID	✓
First Name	✓
Last Name	✓
Nickname – First Name unless Legal Name is blank	✓
Duration	✓
Date	✓
Time	✓
Fees – Research upon request	✗
Operatory	✓
Provider	✓
Notes	✓

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Appointments (Continued)	Status
ADA Codes	✓
Tooth Number	✓
Appointment Types – All appointments will convert to one appointment type in Denticon	✗
Date Confirmed – Research upon request	✗
Appointment Blocks – Denticon does not support this	✗
Surface	✓

Perio Information – Programming in Progress	Status
Provider – Not in Denticon	✗
Exam Date	✓
Exam Note – Not in Denticon	✗
Bleeding	✓
Clinical Attachment Level – If FGM and Pocket Depth are present, it will calculate this	✓
Mobility	✓
Plaque – Not in Denticon	✗
Furcation Grade	✓
Tooth	✓
Pocket Depth	✓
Gingival Margin	✓
Suppuration	✓
Muco Gingival Junction	✗
Calculus – Not in Denticon	✗
Bone Loss – Not in Denticon	✗

Pre-Existing Services	Status
Date	✗
Code	✗
Provider	✗

KEY

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Pre-Existing Services (Continued)	Status
Description	✗
Zero Dollar Amount	✗
Surface	✗

Scanned Documents – Completed After Go Live	Status
Upload Date	✓
Attachment	✓
File Description	✓

Manual System Configuration – Not Able to Convert	Status
Insurance Plans	✗
Employers	✗
Fee Schedules – Can be imported by office staff using Excel template	✗
Referrals	✗
Proprietary Procedure Codes	✗
Practice Information	✗
Provider Information	✗
Users	✗
Medical History Form	✗

KEY

Data Field Converted: ✓

Data Field Not Converted, Not Available: ✗

NOTE: Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.