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STANDARD DATA CONVERSION MAPPING
System Source: **SoftDent**

Extraction Process: Planet DDS to extract data from server. All computers must be logged out of software.

Patient Demographics	Status
First Name	✔
Last Name	✔
Middle Initial	✔
Marital Status	✔
Nickname	✔
Birthdate	✔
Full Address	✔
Chart Number	✔
Social Security Number	✔
Preferred Dentist	✔
First Visit Date – Converts from Patient Table	✔
Medicaid ID – "Pat_Ins1MedicaidID"	✔
Referred By	✔
Gender Information	✔
Patient Status – UserCodes that contain an "I" and/or "C" are Inactive, even with other letters present. All other convert as Active.	✔
Recalls – Based on Ledger and Denticon Setup	✔
Home Phone	✔
Cell Phone	✔
Work Phone	✔
Email	✔
Relationship to Responsible Party	✔

Patient Demographics (Continued)	Status
Preferred Hygienist	✖
Last Visit Date	✔
Driver's License	✖
Patient Type – All patients will convert to one patient type in Denticon	✖

Responsible Party – *First Guarantor and Related Information ONLY. Information in Other Guarantor Fields WILL NOT Convert*	Status
First Name	✔
Last Name	✔
Full Address	✔
Cell Phone	✔
Social Security Number	✔
Gender Information	✔
Birthdate	✔
Email	✔
Home Phone	✔
Work Phone	✔
Marital Status	✔

Flash Alerts	Status
Patient Alerts	✔
Responsible Party Alerts	✖
Medical Alerts	✔
A/R Balance as Flash Alert – Available at an additional cost	✖

Notes	Status
Progress Notes – May not be available in Versions under 14.2.8	✔
Patient Notes – Contact Notes	✔
Responsible Party Notes	✖

KEY   Data Field Converted: ✔   Data Field Not Converted, Not Available: ✖

Ledger History	Status
Completed Date	✔
Procedure Code	✔
Payment	✔
Adjustment	✔
Description with Dollar Amount	✔
Provider	✔
Tooth Number – Tooth ranges convert as first tooth in range and do not include supernumerary teeth	✔
Surface	✔
Note	✔
Zero Dollar Amount in Balance Fields	✔

Treatment Plans – *Past Two Years*	Status
Diagnosed Date	✔
Procedure Code	✔
Provider	✔
Tooth Number – Tooth ranges convert as first tooth in range	✔
Plan Number – Set to 1	✔
Note	✔
Surface	✔
Description	✔
Fee	✔
Treatment Plan ID	✔
Phase Number – Set to 1	✔
Secondary and Tertiary Treatment	✘

Subscriber Information	Status
Primary Insurance Information	✔
Secondary Insurance Information	✔
Subscriber First Name	✔

KEY   Data Field Converted: ✔   Data Field Not Converted, Not Available: ✘

Subscriber Information (Continued)	Status
Subscriber Last Name	✔️
Subscriber Full Address	✔️
Subscriber Phone Number	✔️
Individual Deductible Remaining Amount	✖️
Group Number – "Plan GroupNo"	✔️
Insurance Plan Breakdown	✖️
Subscriber Gender	✔️
Subscriber Birthdate	✔️
Subscriber ID – "Acct_G1MedicaidID" used first, if blank then "Acct_G1 EmployeeNum"	✔️
Patient Relationship to Subscriber	✔️
Subscriber Marital Status	✔️
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✔️
Individual Maximum Remaining Amount – Is set to $1,500.	✖️
Fee Schedule(s)	✖️
Discount Plans	✖️

Appointments – *30 days prior to Conversion Date and all Future Appointments* *	Status
New Patient Appointments - Where there is no patient record	✖️
Denticon Patient ID	✔️
First Name	✔️
Last Name	✔️
Nickname	✖️
Duration	✔️
Date	✔️
Time	✔️
Fees	✔️
Operatory	✔️
Provider	✔️
Notes	✔️

*Not all data is available for Version 15

KEY   Data Field Converted: ✔️   Data Field Not Converted, Not Available: ✖️

Appointments (Continued)	Status
ADA Codes	✔
Tooth Number	✔
Appointment Types – All appointments will convert to one appointment type in Denticon	✘
Date Confirmed	✘
Appointment Blocks	✘
Surface	✔

Perio Information – *Available by Request for and Additional Cost*	Status
Provider	✘
Exam Date	✘
Exam Note	✘
Bleeding	✘
Clinical Attachment Level	✘
Mobility	✘
Plaque	✘
Furcation Grade	✘
Tooth	✘
Pocket Depth	✘
Gingival Margin	✘
Suppuration	✘
Muco Gingival Junction	✘
Calculus	✘
Bone Loss	✘

Pre-Existing Services – *Available by Request for and Additional Cost*	Status
Date	✔
Code	✔
Provider	✔

KEY   Data Field Converted: ✔   Data Field Not Converted, Not Available: ✘

Pre-Existing Services (Continued)	Status
Description	✔
Zero Dollar Amount	✔
Surface	✔

Scanned Documents – *Completed After Go Live*	Status
Upload Date	✔
Attachment	✔
File Description	✖

Manual System Configuration – *Not Able to Convert*	Status
Insurance Plans	✖
Employers	✖
Fee Schedules – Can be imported by office staff using Excel template	✖
Referrals	✖
Proprietary Procedure Codes	✖
Practice Information	✖
Provider Information	✖
Users	✖
Medical History Form	✖

KEY   Data Field Converted: ✔   Data Field Not Converted, Not Available: ✖

NOTE: Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.

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