

STANDARD DATA CONVERSION MAPPING

System Source: **Vision Series**

(Dental Vision PC (Sybase), Perio Vision, OMS Vision, Endo Vision)

Extraction Process: Planet DDS to extract data from server. All computers must be logged out of software. Client to provide username (generally dba), password, and encryption key.

Patient Demographics	Status
First Name	✓
Last Name	✓
Middle Initial	✓
Marital Status	✓
Nickname	✓
Birthdate	✓
Full Address	✓
Chart Number	✓
Social Security Number	✓
Preferred Dentist	✓
First Visit Date	✓
Gender Information	✓
Patient Status	✓
Recalls – Based on Ledger and Denticon Setup	✓
Home Phone	✓
Cell Phone	✓
Work Phone	✓
Email	✓
Relationship to Responsible Party	✓

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Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Patient Demographics (Continued)	Status
Preferred Hygienist	✗
Last Visit Date	✓

Responsible Party	Status
First Name	✓
Last Name	✓
Full Address	✓
Cell Phone	✓
Social Security Number	✓
Gender Information	✓
Birthdate	✓
Email	✓
Home Phone	✓
Work Phone	✓
Marital Status	✓

Flash Alerts	Status
Patient Alerts	✗
Family Alerts	✗
Medical, Medication, Allergy Alerts	✓
A/R Balance as Flash Alert	✗

Notes	Status
Progress Notes	✓
Patient Notes	✓
Responsible Party Notes	✗
Prescription History – Date, RX, Disp., Provider	✓
Marker – Description, Created Date, Terminate Date, Marker Code	✓
Special Note – Date, Terminate Date, ID, Description	✓

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Ledger History	Status
Completed Date	✓
Procedure Code	✓
Payment	✓
Adjustment	✓
Description with Dollar Amount	✓
Provider	✓
Tooth Number	✓
Surface	✓
Note	✓
Zero Dollar Amount in Balance Fields	✓

Treatment Plans – <i>Past Two Years from Date of Extract</i>	Status
Diagnosed Date	✓
Procedure Code	✓
Provider	✓
Tooth Number	✓
Plan Number – Set to 1	✓
Note	✓
Surface	✓
Description	✓
Fee	✓
Treatment Plan ID	✓
Phase Number – Set to 1	✓

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Subscriber Information	Status
Primary Insurance Information	✓
Secondary Insurance Information	✓
Subscriber First Name	✓
Subscriber Last Name	✓
Subscriber Full Address	✓
Subscriber Phone Number	✓
Individual Deductible Remaining Amount	✗
Group Number – Cannot Guarantee Accuracy	✓
Insurance Plan Breakdown	✗
Subscriber Gender	✓
Subscriber Birthdate	✓
Subscriber ID	✓
Patient Relationship to Subscriber	✓
Subscriber Marital Status	✓
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✓
Individual Maximum Remaining Amount	✗
Fee Schedule(s)	✗

Appointments – 30 days prior to Conversion Date and all Future Appointments	Status
New Patient Appointments - Where there is no patient record	✗
Denticon Patient ID	✓
First Name	✓
Last Name	✓
Nickname	✗
Duration	✓
Date	✓
Time	✓
Fees	✗

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Appointments (Continued)	Status
Operatory	✓
Provider	✓
Notes	✓
ADA Codes	✗
Appointment Types – All appointments will convert to one appointment type in Denticon	✗
Double Booked Appointment in Single Column – Results in Overlapped Appointments	✗
Appointment Blocks	✗

Perio Information	Status
Provider	✗
Exam Date	✗
Exam Note	✗
Bleeding	✗
Clinical Attachment Level	✗
Mobility	✗
Plaque	✗
Furcation Grade	✗
Tooth	✗
Pocket Depth	✗
Gingival Margin	✗
Suppuration	✗
Muco Gingival Junction	✗
Calculus	✗
Bone Loss	✗

Pre-Existing Services	Status
Date	✗
Code	✗
Provider	✗

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Pre-Existing Services	Status
Tooth Number	✗
Description	✗
Zero Dollar Amount	✗

Scanned Documents – Completed After Go Live	Status
Upload Date	✓
Attachment	✓
File Description	✓

Manual System Configuration – Not Able to Convert	Status
Insurance Plans	✗
Employers	✗
Fee Schedules – Can be imported by office staff using Excel template	✗
Referrals	✗
Proprietary Procedure Codes	✗
Practice Information	✗
Provider Information	✗
Users	✗
Medical History Form	✗

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Data Field Not Converted, Not Available: ✗

NOTE: Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.