

STANDARD DATA CONVERSION MAPPING

System Source: **WinOMS**

Extraction Process: Client data is downloaded via a LogMeIn session.

Patient Demographics	Status
First Name	✓
Last Name	✓
Middle Initial	✓
Marital Status	✓
Nickname	✓
Birthdate	✓
Full Address	✓
Chart Number	✗
Social Security Number	✓
Preferred Dentist	✓
First Visit Date	✓
Gender Information	✓
Patient Status – No Active/Inactive Indicator, All Patients Convert as Active	✓
Recalls – Based on Ledger and Denticon Setup	✓
Home Phone	✓
Cell Phone	✓
Work Phone	✓
Email	✓
Relationship to Responsible Party – Converts as Self Regardless of Relationship	✓
Preferred Hygienist	✗

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Patient Demographics (continued)	Status
Last Visit Date	✓
Patient Type – All patients will convert to one patient type in Denticon	✗
Driver's License	✗

Responsible Party	Status
First Name	✓
Last Name	✓
Full Address	✓
Cell Phone	✗
Social Security Number	✓
Gender Information	✗
Birthdate	✓
Email	✗
Home Phone	✓
Work Phone	✓
Marital Status	✓

Flash Alerts	Status
Patient Alerts	✓
Responsible Party Alerts	✗
Medical Alerts	✓
A/R Balance as Flash Alert	✗

Notes	Status
Progress Notes	✓
Patient Notes	✓
Responsible Party Notes	✗

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Ledger History	Status
Completed Date	✓
Procedure Code	✓
Payment – Will go to Patient Default Provider	✓
Adjustment – Will go to Patient Default Provider	✓
Description with Dollar Amount	✓
Provider	✓
Tooth Number – Tooth ranges convert as first tooth in range and does not include supernumerary teeth	✓
Surface	✗
Note	✗
Zero Dollar Amount in Balance Fields	✓

Treatment Plans	Status
Diagnosed Date	✓
Procedure Code	✓
Provider	✓
Tooth Number	✓
Plan Number	✗
Note	✗
Surface	✗
Fee	✗
Description	✓
Treatment Plan ID	✗
Phase Number	✗

Subscriber Information	Status
Primary Insurance Information	✓
Secondary Insurance Information	✗
Subscriber First Name	✓

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Subscriber Information (Continued)	Status
Subscriber Last Name	✓
Subscriber Full Address	✗
Subscriber Phone Number	✗
Individual Deductible Remaining Amount	✗
Group Number	✓
Insurance Plan Breakdown	✗
Subscriber Gender	✗
Subscriber Birthdate	✗
Subscriber ID	✓
Patient Relationship to Subscriber	✓
Subscriber Marital Status	✗
Note Containing: Carrier Name, Phone, State, and Employer (when applicable)	✓
Individual Maximum Remaining Amount – Is set to \$1,500	✗
Fee Schedule(s)	✗
Discount Plans	✗

Appointments	Status
New Patient Appointments	✗
Denticon Patient ID	✓
First Name	✓
Last Name	✓
Nickname	✗
Duration	✗
Date	✓
Time	✓
Provider	✓
Notes	✓
Fees	✗
Appointment Types	✗

KEY

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Appointments (continued)	Status
Operatory	✓
Tooth Number	✗
ADA Codes	✗
Date Confirmed	✗
Appointment Blocks	✗
Surface	✗

Perio Information	Status
Provider	✗
Exam Date	✗
Exam Note	✗
Bleeding	✗
Clinical Attachment Level	✗
Mobility	✗
Plaque	✗
Furcation Grade	✗
Tooth	✗
Pocket Depth	✗
Gingival Margin	✗
Suppuration	✗
Muco Gingival Junction	✗
Calculus	✗
Bone Loss	✗

Pre-Existing Services	Status
Date	✗
Code	✗
Provider	✗
Description	✗

KEY

Data Field Converted: ✓ Data Field Not Converted, Not Available: ✗

Pre-Existing Services	Status
Zero Dollar Amount	✗
Surface	✗
Tooth Number	✗

Scanned Documents	Status
Upload Date	✓
Attachment	✓
File Description	✓

Manual System Configuration – <i>Not Able to Convert</i>	Status
Insurance Plans	✗
Employers	✗
Fee Schedules – Can be imported by office staff using Excel template	✗
Referrals	✗
Proprietary Procedure Codes	✗
Practice Information	✗
Provider Information	✗
Users	✗
Medical History Form	✗

KEY

Data Field Converted: ✓

Data Field Not Converted, Not Available: ✗

NOTE: Historically, we have converted these items from this software. However, every version is different and some offices place information in different fields. We cannot guarantee that every field will convert until we see your trial data.